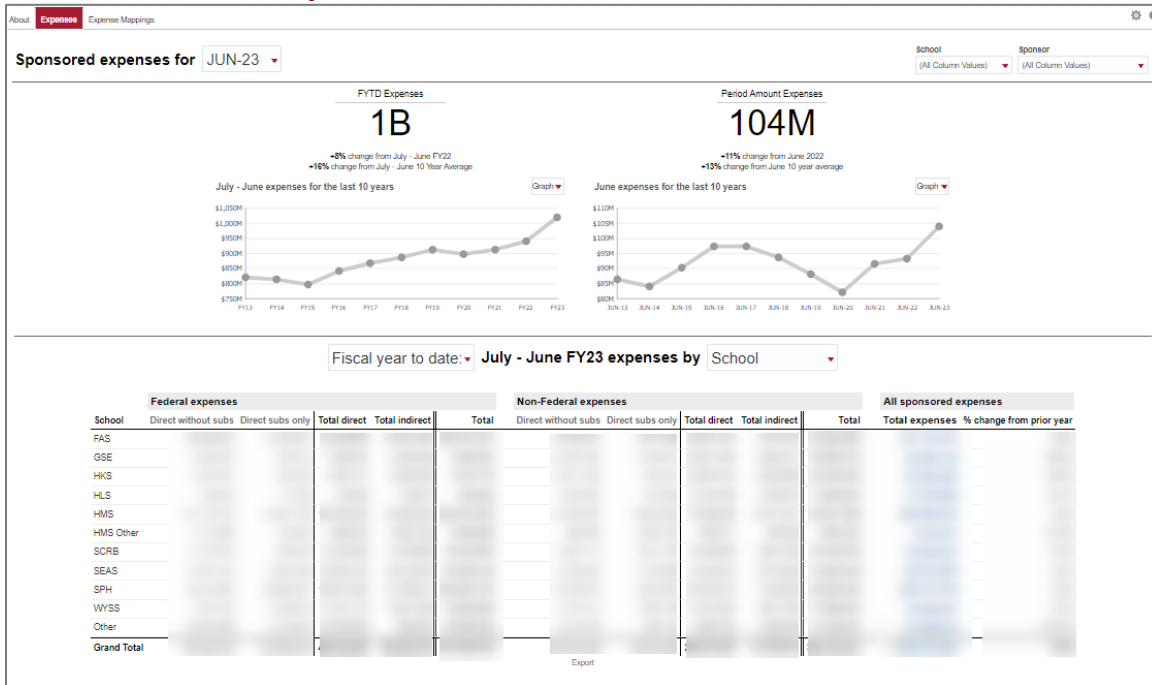


Jump To

- Summary
- Prompts
- Summary view
- Expense breakdown tables
- Detail view
- Security
- Data definitions and filters

Dashboard summary



The [Expenses Dashboard](#) is a summary dashboard about sponsored expenses:

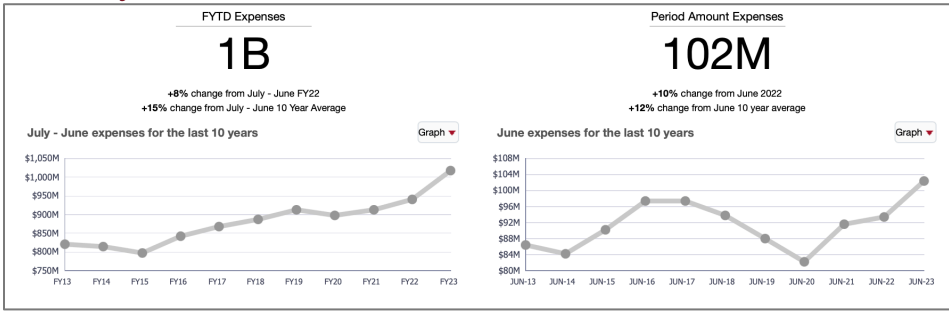
- What are the sponsored expenses so far this fiscal year?
- How much is spent on federal versus non-federal awards?
- What is school-specific spending?
- How do the expenses compare to this month in previous years?
- How is the spending to-date compared with previous years?

Prompts



- All prompts in the top header affect all other sections of the dashboard.
- The month always defaults as the prior closed GL period.
- Only one GL period can be picked at a time.
- Multiple school or sponsor groupings can be selected.

Summary view



The summary view shows an overview of both the fiscal year to date spending as well as spending for the individual month selected.

- Total expense amount
 - Percent change from the same time period from the prior year
 - Percent difference from the 10-year average
 - Graph of spending for the last 10 years (can be toggled to show as a data table)
- If the school or sponsor prompt is used, the summary views will update accordingly.

Expenses breakdown tables

Fiscal year to date: July - June FY23 expenses by School

School	Federal expenses				Non-Federal expenses					All sponsored expenses		
	Direct without subs	Direct subs only	Total direct	Total indirect	Total	Direct without subs	Direct subs only	Total direct	Total indirect	Total	Total expenses	% change from prior year
FAS												%
GSE												%
HKS												%
HLS												%
HMS												%
HMS Other												%
SCRB												%
SEAS												%
SPH												%
WYSS												%
Other												%
Grand Total												%

Export

This section shows the expenses rolled up to either school or sponsor grouping (based on the user selection). Both tables are split between Federal and Non-Federal expenses and can be switched between the “Fiscal year to date” view and the “Period expenses” month only view.

Detail view

Period Month - Year: JUN-23 | School: Other | Sponsor: NIH | Federal / Non Federal: --Select Value--

Expense details																
Project	PI	Owning School	Owning Org	Owning Org Name	Sponsor Type	Sponsor	Start Date	End Date	Acct School	Acct Org	Acct Fund	Acct Activity	Acct Subactivity	FYTD Direct Expenses	FYTD Indirect Expenses	FYTD Total Expenses
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						
		Other	64412	HGHP*GID Global Infectious ...	NIH	NIH/NIH/NIH	8/1/2019	7/31/2024	Other	64412						

For users that have University-wide access to projects in GMAS, the “Total expense” column links to a

page with additional detail, showing each individual account. The project number is a direct link to the segment home page in GMAS.

Security

All Grants Management users have access to this dashboard and will see the same data. The detail page is only available to users with university-wide access in GMAS.

Data definitions and filters

Billing agreements in GMAS are excluded from this dashboard (any projects in GMAS that have either the **research type** or **funding instrument** set to “Billing agreement”)

What transactions are included?

To be included in this dashboard, the following criteria must be met:

- Expense object codes only (6000 – 8999)
- Expenses must be charged to a valid sponsored fund/activity/subactivity combination defined by GMAS
- Expenses to A15 activities (student financial aid) are excluded

Sponsor

The sponsor groupings always refer to the **ultimate** sponsor – which is the prime sponsor if it exists, otherwise the direct sponsor.

School rollups

Expenses are grouped into schools based on the Tub that owns the account in GMAS

- FAS: Tubs 110, 115, 310, 340, 355, 370, 385, and 400
- GSE: Tub 255
- HKS: Tubs 205 and 215
- HLS: Tub 265
- HMS: Tub 520
- HMS Other: Tubs 490, 505, 510, 515, 535, 550, 565, and 570
- SCRB: Tub 420
- SEAS: Tub 325
- SPH: Tub 275
- WYSS: Tub 635
- Other: All other Tubs

Sponsor rollups

For non-Federal sponsors, the groupings are based on sponsor type (as set and shown in GMAS as **organization type** on the organization home page).

For US Federal Sponsors, an additional grouping is in place for the following sponsors:

- Department of Defense
- Department of Energy
- NIH
- NSF
- Other DHHS
- Other Federal Sponsors

Expenses Dashboard

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This grouping is set and shown in GMAS as the **Standard federal reporting group** on the organization home page.